

SAN MARINO UNIFIED SCHOOL DISTRICT  
BOARD OF EDUCATION MEETING

DATE: October 7, 2019

TO: Board of Education

FROM: Dr. Jeff Wilson, Superintendent

SUBJECT: Expenditure Review Team Update

PRESENTED BY: Julie Boucher, Assistant Superintendent, Business Service and  
Linda de la Torre, Assistant Superintendent, Human Resources

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Background

The Expenditure Review Team (ERT) was formed under the direction of the Superintendent to review and analyze the District's 2019-20 Budget to determine areas of potential cost savings. The team includes the Superintendent, Assistant Superintendent, Business Services and the Assistant Superintendent, Human Resources.

ERT commenced their meetings on August 9, 2019, and since that time, they have met on a frequent basis (nearly weekly) to review, analyze, and discuss potential budget savings in 2019-20 and considerations for budget reductions and savings in 2020-21.

Presentation

The presentation provides information on the ERT's process, meetings with Directors and Managers, and the Elementary School Principals, planned meetings with the Special Education Director and Secondary School Principals and next steps.

Resources

2019-20 Adopted Budget

2018-19 Unaudited Actuals

2019-20 Department Budget

Enrollment Update (Board Report 9-24-19)

Prepared by:

Julie Boucher and Linda de la Torre